

PATIENT INFORMATION

Patient's name \_\_\_\_\_ Birthdate \_\_\_\_\_ Age \_\_\_\_\_ Sex F [ ] M [ ]  
Home Address \_\_\_\_\_  
City, State \_\_\_\_\_ Zip \_\_\_\_\_ How long at address \_\_\_\_\_  
Home Phone \_\_\_\_\_ School \_\_\_\_\_ Grade \_\_\_\_\_  
Patient's hobbies \_\_\_\_\_  
**Parents'** marital status \_\_\_\_\_ Custodial parent's name \_\_\_\_\_  
Names and ages of other children in family \_\_\_\_\_  
General Dentist \_\_\_\_\_ Physician \_\_\_\_\_  
Who may we thank for referring you to our office? \_\_\_\_\_

RESPONSIBLE PARTY INFORMATION (custodial parent only)

Name \_\_\_\_\_ Marital status \_\_\_\_\_  
Home Address \_\_\_\_\_ Own [ ] Rent [ ]  
City, State \_\_\_\_\_ Zip \_\_\_\_\_ How long at address \_\_\_\_\_  
Previous Address (if less than 3 years) \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell phone \_\_\_\_\_  
Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. years employed \_\_\_\_\_

**Responsible Party Email:** \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Birthdate \_\_\_\_\_  
Relationship to patient \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Social Security # \_\_\_\_\_ Employer \_\_\_\_\_  
Work Phone \_\_\_\_\_ Occupation \_\_\_\_\_ No. years employed \_\_\_\_\_

DENTAL INSURANCE INFORMATION

Insured's Name \_\_\_\_\_ DOB \_\_\_\_\_ SS/ID # \_\_\_\_\_  
Insured's Address \_\_\_\_\_

**Signature of Insured for Benefits** \_\_\_\_\_

Relationship to patient \_\_\_\_\_  
Employer \_\_\_\_\_ Group # \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Phone # \_\_\_\_\_

Do you have dual coverage? YES [ ] NO [ ]

Insured's Name \_\_\_\_\_ DOB \_\_\_\_\_ SS/ID # \_\_\_\_\_  
Insured's Address \_\_\_\_\_

**Signature of Insured for Benefits** \_\_\_\_\_

Relationship to patient \_\_\_\_\_  
Employer \_\_\_\_\_ Group # \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Phone # \_\_\_\_\_

EMERGENCY INFORMATION

Name of nearest **relative not living with you** \_\_\_\_\_ (relationship) \_\_\_\_\_  
Address \_\_\_\_\_ Home phone \_\_\_\_\_  
City, State \_\_\_\_\_ Zip \_\_\_\_\_ Work phone \_\_\_\_\_

I understand the information I have given is correct and I authorize the dental team to perform the necessary dental services my child may need. I understand where appropriate, credit bureau reports may be obtained.

Signature (parent/guardian if minor) \_\_\_\_\_ Date \_\_\_\_\_

Patient's Name \_\_\_\_\_

**MEDICAL INFORMATION**

**Please check box if patient has or had any of the following:**

- Allergies - List: \_\_\_\_\_
- |   |  |  |
|---|--|--|
| Anemia <input type="checkbox"/>                         | Endocrine/Thyroid Problem <input type="checkbox"/> | HIV (tested positive)/AIDS <input type="checkbox"/>  |
| Asthma <input type="checkbox"/>                         | Fainting <input type="checkbox"/>                  | Liver/Kidney Problem <input type="checkbox"/>        |
| Blood Transfusion <input type="checkbox"/>              | Fever Blisters/Herpes <input type="checkbox"/>     | Nervous/Hyperactive <input type="checkbox"/>         |
| Bone Disorder <input type="checkbox"/>                  | Frequent Headaches <input type="checkbox"/>        | Prolonged Bleeding <input type="checkbox"/>          |
| Cancer <input type="checkbox"/>                         | Glaucoma <input type="checkbox"/>                  | Rheumatic Fever <input type="checkbox"/>             |
| Convulsions <input type="checkbox"/>                    | Handicaps/Disabilities <input type="checkbox"/>    | Tobacco Use <input type="checkbox"/>                 |
| Emotional Problems <input type="checkbox"/>             | Hearing Problems <input type="checkbox"/>          | Tuberculosis <input type="checkbox"/>                |
| Artificial Bones/Joints/Valves <input type="checkbox"/> | Heart Problems <input type="checkbox"/>            | Venereal Disease <input type="checkbox"/>            |
|   |  | Removal of Tonsils/Adenoids <input type="checkbox"/> |

Is Patient in good health? YES NO    Is Patient under a physician's care? YES NO  
 If yes, for what reason \_\_\_\_\_

Are there any impending medical conditions? YES NO  
 If yes, describe \_\_\_\_\_

Is Patient taking prescription medications? YES NO  
 If yes, list \_\_\_\_\_

For children and adolescence only  
 Has puberty been reached? (start of menstruation or voice change) YES NO  
 If yes, has it been within the last two years? YES NO

**DENTAL HISTORY**

- |   | YES                      | NO                       |  | YES                      | NO                       |
|---|--------------------------|--------------------------|--|--------------------------|--------------------------|
| Has Patient had a recent dental check-up?                     | <input type="checkbox"/> | <input type="checkbox"/> | Date _____                                       | <input type="checkbox"/> | <input type="checkbox"/> |
| Any missing teeth?  | <input type="checkbox"/> | <input type="checkbox"/> | Any extra teeth?                                 | <input type="checkbox"/> | <input type="checkbox"/> |
| Any night time clenching or grinding habit?                   | <input type="checkbox"/> | <input type="checkbox"/> | Clicking/locking or pain when opening jaws?      | <input type="checkbox"/> | <input type="checkbox"/> |
| Any speech problems?  | <input type="checkbox"/> | <input type="checkbox"/> | Surgery to repair cleft lip and/or cleft palate? | <input type="checkbox"/> | <input type="checkbox"/> |
| Frequent mouth breathing?(awake/sleeping)                     | <input type="checkbox"/> | <input type="checkbox"/> | Has Patient ever seen an orthodontist?           | <input type="checkbox"/> | <input type="checkbox"/> |
| Does Patient snore or have difficulty breathing during sleep? | <input type="checkbox"/> | <input type="checkbox"/> | Has Patient ever sucked thumb or finger?         | <input type="checkbox"/> | <input type="checkbox"/> |

- |   | YES                      | NO                       |
|---|--------------------------|--------------------------|
| Have any primary/permanent teeth been removed by extraction?                            | <input type="checkbox"/> | <input type="checkbox"/> |
| Has either parent had orthodontic treatment?  | <input type="checkbox"/> | <input type="checkbox"/> |
| Family history of short rooted teeth?   | <input type="checkbox"/> | <input type="checkbox"/> |
| Has Patient been diagnosed with tongue thrust?  | <input type="checkbox"/> | <input type="checkbox"/> |
| Family history of tongue thrust?  | <input type="checkbox"/> | <input type="checkbox"/> |
| Family history of tongue tied or high frenum attachments?                               | <input type="checkbox"/> | <input type="checkbox"/> |
| Is Patient sensitive or self-conscious about his/her teeth?                             | <input type="checkbox"/> | <input type="checkbox"/> |
| Is Patient adopted?   | <input type="checkbox"/> | <input type="checkbox"/> |
| Does Patient resemble mother and/or father? (please circle)                             | M                        | F                        |
| Does anyone in family have similar dental conditions?                                   | <input type="checkbox"/> | <input type="checkbox"/> |
| Would Patient mind wearing braces?  | <input type="checkbox"/> | <input type="checkbox"/> |
| Has a dentist ever placed a retainer or space maintainer?                               | <input type="checkbox"/> | <input type="checkbox"/> |
| Do you understand some appointments will need to be scheduled during work/school hours? | <input type="checkbox"/> | <input type="checkbox"/> |
| Has your child been bullied due to his/her smile?                                       | <input type="checkbox"/> | <input type="checkbox"/> |
| How many soft drinks consumed daily _____ weekly _____                                  |                          |                          |
| How many sport drinks consumed daily _____ weekly _____                                 |                          |                          |
| What are the main concerns you would like orthodontics to accomplish?                   |                          |                          |